

EDUCATION

- 2018 - 2020** **London Business School**
Masters in Finance (Distinction)
- 2008 - 2011** **University of New South Wales, Sydney, Australia**
Bachelor of Commerce (Liberal Studies)
Major in Finance and International Business (Distinction average for Finance Major)
-

BUSINESS EXPERIENCE

- 2020** **Research Assistant at London Business School**
- Collected data from various online sources then organised them for downstream analysis
 - Constructing executable Python/R scripts for data processing, including converting html to csv files, and extracting data from financial reports into csv format, for various projects.
- 2017 - 2018** **Secvest Capital Pty Ltd, Sydney, Australia**
Senior Associate
- Executed 2 IPO and 3 M&A deals, building valuation model and performing due-diligent on each
 - Produced above-market return through strategic asset allocation in government bonds, fixed income securities, and PE opportunities for both SIV funds under management
 - Supervised graduate trainees in all areas including proprietary research, IPOs and M&As, funds management and PE portfolios
- 2016 - 2017** **Tasmanian Representative (Senior Associate)**
- Acted in partnership with Tasmanian Government to assist over 10 established local SMEs in exploring export opportunities to China; resulted in increased exports of 30%
 - Raised over AUD100m equity and AUD50m debt through business network (which were not readily available in market at the time of raising)
 - Consulted 6 local agri-businesses, performed research analysis to support negotiation, and negotiated on behalf of clients to obtain acquisition premiums of over 75%
 - Accelerated promotion to Senior Associate, youngest member of the Associate peer group
- 2014 - 2016** **Associate**
- Identified investment opportunities through company research; generated annual investment return of over 100% from investment in healthcare company and doubled equity investment in an agriculture company
 - Conducted initial and commercial due diligence in M&A projects, and provide innovative solution to potential issue
 - Performed lead arranger role in a Chinese listing on the Australian Securities Exchange (ASX), with raising around AUD\$130mil
 - Achieved shortest time used for Chinese listing on ASX - IPO prospectus approved in 7 days
 - Developed and designed Chinese Index model for company's monitored stocks and improved research consistency and reliability
- 2011 - 2014** **Executive**
- Set up 2 active wholesale funds with over AUD60mil in total asset, investing in fixed income assets and produced over 500 company research reports then identified PE opportunities
 - Represented Head-Office in Roadshow, travelled 7 Chinese cities in 14 days and secured first client for Company's SIV Fund (AUD5m investment)
 - Trained directly under Executive Chairman and gained first-hand experience in all company's IB activities, and collaborated with different departments
 - Promoted as youngest Executive and completed training programme in shortest period
-

ADDITIONAL INFORMATION

- Volunteered in Sydney University and Minzu University's Cultural Exchange Project
- 200+ hours NHS Volunteer work
- Language: English (native), Mandarin (fluent)
- Nationality: Australian